

Holy Cross Energy Round-Up Foundation

Application Instructions

Please read completely!

What is the Holy Cross Energy Round-Up Foundation?

The Holy Cross Energy Round-Up Foundation is a non-profit fund, primarily generated by and benefiting customers of Holy Cross Energy. The funds are administered and distributed according to the directions of a volunteer board made up, in part, of Holy Cross consumers.

Who is Eligible to Request Assistance?

Family or individual applicants must generally be residents of Eagle, Garfield or Pitkin counties, and must have lived in the area for at least 90 days. Organizations for which applications are submitted must generally operate within the same counties as identified above.

How Do I Apply for Assistance?

Anyone with a specific funding need can make application to the Holy Cross Energy Round-Up Foundation Board. There are two different applications – one for families or individuals, and a second for organizations. Forms are available online at www.holycross.com/round-up or by contacting Lindsey Williams at lwilliams@holycross.com or 970-947-5451.

Guidelines for Applications:

In addition to filling out the form completely, here are items to consider when completing the application.

- * Make a specific request, telling the board exactly how much money you are requesting, and carefully explain how you intend to use the funds. Any additional information you can supply in the form of a letter attached to the formal application is extremely helpful to the board in making decisions regarding these requests.
- * If the funds are being requested to purchase a new item or for a repair, please include two or three estimates for the item or work. We require that at least one estimate be from a vendor or supplier within Eagle, Garfield and Pitkin counties if at all possible.
- * List other sources of funding or assistance that are available to you; outline which sources you are pursuing, the amounts requested, and state any amounts already awarded.
- * Applicants may be asked to come before the Board in person prior to final approval of their request for funding.

The Board reviews each application and tries to fund applications that will produce the greatest impact for the largest number of people. Family or individual applications must demonstrate that the monies received will assist in meeting their current needs as specifically identified in the application. Grants are normally funded to a maximum of \$1,500. Accountability for approved funding may be required.

Restrictions:

- * Individual applications may be considered for funding of ongoing, reoccurring, routine expenses such as those for rent, utility bills (i.e. gas, water, phone, electric, sewer, etc.), medical and dental on a case by case basis.
- * No application will be considered for funding of organizational operational costs.
- * Approved funding will generally be expected to be spent in the fiscal year in which it is requested.

Where Do I Mail My Completed Application Packet?

Completed Applications should be returned to:

Holy Cross Energy Round-Up Foundation
3799 Highway 82
PO Box 2150
Glenwood Springs, CO 81602

Online application available at: <https://www.holycross.com/round-up/>

How Quickly Will the Board Respond to My Request?

The Foundation Board will generally meet every month to review pending applications. **The application deadline is the last day of the month prior to the application being reviewed.** We will contact you either in writing, by telephone or by e-mail when any decision is made regarding your request. We ask that any inquiries about your request be sent in writing. If you need assistance in completing the application, or have any other questions about the application process, please call Lindsey Williams at 970-947-5451.

HOLY CROSS ENERGY ROUND-UP FOUNDATION

Please Specify Needs:

Special Project/Program

Start up Funding

Other _____

**APPLICATION FOR DONATION
FOR ORGANIZATION**

Please complete all information. Incomplete applications will not be considered.

Organization Information

Name of Organization: _____

Mailing Address: _____
Street or PO Box

_____ City State Zip Code

Phone Number: _____ E-mail Address: _____

Contact Person: _____ Title: _____

Briefly describe your organization: _____

Donation Request

Any additional information you can supply in the form of a letter attached to this formal application is helpful to the Board in making decisions regarding funding requests

Amount Requested: \$ _____ (If your organization is requesting funding exempt from payment of income tax, a copy of letter (Form 501(c)(3) from Internal Revenue Service must be attached.)

Describe how the requested money would be used: _____

Total cost of project? _____

Other funding sources? _____

Has your organization received money from the Holy Cross Energy Round-Up Foundation before? Yes No

If Yes, how much and when? _____

Community Benefit

Approximate number of individuals, families, groups served in Garfield, Pitkin and Eagle Counties last year: _____

Does organization service outside of Holy Cross Energy’s service territory? (HCE’s service territory includes Garfield, Pitkin and Eagle Counties, as well as extreme north end of Gunnison and east end of Mesa Counties) Yes No

If yes, please provide information about the number served and location: _____

Does your organization report to another organization or governmental agency: Yes No

How are agency programs measured for effectiveness? _____

Financial Information

Organization Budget: \$ _____ Fiscal Year: _____

Program Budget: \$ _____ Fiscal Year: _____

Amount of Request: \$ _____ Fiscal Year: _____

Can you accept partial funding and still go ahead with this project? Yes No

If so, minimum amount to complete project: \$ _____

If not. Why is the full amount necessary? _____

The information contained in this Application is for the purpose of obtaining funding from the Holy Cross Energy Round-Up Foundation on behalf of the undersigned. Each undersigned understands that the information provided herein is used in deciding to grant funding, and each undersigned represents and warrants that the information provided is true and complete and that the Holy Cross Energy Round-Up Foundation may consider this statement as continuing to be true and correct until a written notice of a change is provided. The Holy Cross Energy Round-Up Foundation is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein.

Name of Organization

Signature of Representative

Date

The following information is voluntary. It will not affect any decisions regarding this application

If your Application for Donation is approved, may we use your organization’s name and/or photo in Holy Cross Energy publications to promote the Round-Up Program? Yes No